

## **MODEL DISCLOSURE STATEMENTS FOR CHARITIES**

This document contains the minimum required disclosure language and includes your organization's name and address for your convenience. The information contained in this document does not meet the specific needs of every organization. The bold, underlined, and capitalized text is formatted according to state requirements. Use of this template should not be construed as legal counsel or substitute the advice of an attorney. This document may require further customization including, but not limited to, the following circumstances:

- 1) Future statutory changes to state disclosure requirements, that is, if states change or remove the current required language or information required to be disclosed, or states not listed herein begin to require charitable solicitation disclosure statements.
- 2) If your organization engages the services of a professional fundraiser or a fundraising consultant; uses a call center to make phone solicitations; uses an external mail-handling facility, including mail drop boxes, or the address thereof; or any solicitation methods that otherwise would trigger an additional, separate, or different disclosure statement.
- 3) Upon the advice, guidance, or counsel of an attorney or legal counsel, who has reviewed the needs of your specific organization, and deemed it necessary to provide additional disclosure statements consistent with applicable law(s).

Copyright 2020 Harbor Compliance

Federation of Appalachian Housing Enterprises, Inc.'s mission is to lead a network of 50+ Appalachian organizations to sustainable growth and measurable impact through the power of a collective voice and access to capital that creates housing and promotes community development. Financial and other information about our charity's purpose, programs and activities can be obtained by contacting Jasie Curtis, VP of Finance, 319 Oak St., Berea, KY 40403, 859-756-6278. If you are a resident of any of the following states, please review the relevant disclosure statement.

**NEW YORK:** Upon request, a copy of the latest financial report filed with the Attorney General as well as a full description of the programs and activities supported by contributions can be obtained by contacting Federation of Appalachian Housing Enterprises, Inc. at 319 Oak St., Berea, KY 40403. Financial reports can also be obtained from the charities registry on the Attorney General's website or by writing the Charities Bureau at 28 Liberty Street, New York, NY 10005. For more information about charities, visit the Charities Bureau online at [www.charitiesnys.com](http://www.charitiesnys.com) or call 212-416-8401.

**NORTH CAROLINA:** Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State.

**VIRGINIA:** A financial statement is available from the State Office of Consumer Affairs in the Department of Agriculture and Consumer Services P.O. Box 1163, Richmond, VA 23218.

**WEST VIRGINIA:** Upon request, the estimated percentage of the money collected which will be applied to the cost of solicitation and administration or how much of the money collected will be applied directly for the charitable purpose will be provided. West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.

CONTRIBUTIONS ARE DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES IN ACCORDANCE WITH APPLICABLE LAW. **REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION OF FEDERATION OF APPALACHIAN HOUSING ENTERPRISES, INC. BY THE STATE.**